

# Fred & Wilma Flintstone

## IMPORTANT DOCUMENTS TABLE OF CONTENTS

1. Asset Letter – Dated \_\_\_\_\_
2. Living Wills – Dated \_\_\_\_\_
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4. Powers of Attorney for Finances – Dated \_\_\_\_\_
5. The Fred Flintstone Revocable Living Trust – Dated \_\_\_\_\_
6. The Wilma Flintstone Revocable Living Trust – Dated \_\_\_\_\_
7. Wills – Dated \_\_\_\_\_
8. Declarations of Trust (Fred) – Dated \_\_\_\_\_
9. Declarations of Trust (Wilma) – Dated \_\_\_\_\_
10. Transfers of Personal Property – Dated \_\_\_\_\_
11. Assignment of Beneficial Interest – Dated \_\_\_\_\_
12. Recorded Deed and Declaration of Trust (Bedrock)– Dated \_\_\_\_\_
13. Brokerage Accounts
14. Retirement Account Beneficiary Designations
15. Life Insurance Beneficiary Designations

*Sample Notebook Table of Contents – Married Couple with Revocable Living Trusts*

# Barney & Betty Rubble

## IMPORTANT DOCUMENTS TABLE OF CONTENTS

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2. Living Wills – Dated \_\_\_\_\_
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4. Powers of Attorney for Finances – Dated \_\_\_\_\_
5. The Last Will and Testament of Barney Rubble – Dated \_\_\_\_\_
6. The Last Will and Testament of Betty Rubble – Dated \_\_\_\_\_
7. Assignment of Beneficial Interest – Dated \_\_\_\_\_
8. Recorded Deed and Declaration of Trust (Bedrock)— Dated \_\_\_\_\_
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11. Life Insurance Beneficiary Designations

*Sample Notebook Table of Contents – Married Couple with Wills (no Trusts)*

# Pebbles Flintstone

## IMPORTANT DOCUMENTS TABLE OF CONTENTS

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4. **Power of Attorney for Finances – Dated \_\_\_\_\_**
5. **The Pebbles Flintstone Revocable Living Trust – Dated \_\_\_\_\_**
6. **Will – Dated \_\_\_\_\_**
7. **Declarations of Trust – Dated \_\_\_\_\_**
8. **Transfer of Personal Property – Dated \_\_\_\_\_**
9. **Assignment of Beneficial Interest – Dated \_\_\_\_\_**
10. **Recorded Deed and Declaration of Trust (Bedrock)– Dated \_\_\_\_\_**
11. **Brokerage Accounts**
12. **Retirement Account Beneficiary Designations**
13. **Life Insurance Beneficiary Designations**

# **Bam-Bam Rubble**

## **IMPORTANT DOCUMENTS TABLE OF CONTENTS**

- 1. Asset Letter – Dated \_\_\_\_\_**
- 2. Living Will – Dated \_\_\_\_\_**
- 3. Power of Attorney for Health Care – Dated \_\_\_\_\_**
- 4. Power of Attorney for Finances – Dated \_\_\_\_\_**
- 5. The Last Will and Testament of Bam-Bam Rubble – Dated \_\_\_\_\_**
- 6. Recorded Deed and Declaration of Trust (Bedrock)— Dated \_\_\_\_\_**
- 7. Brokerage Accounts**
- 8. Retirement Account Beneficiary Designations**
- 9. Life Insurance Beneficiary Designations**

*Sample Notebook Table of Contents – Single Person with a Will (no Trust)*